

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

HINDS COUNTY, MISSISSIPPI, on behalf of
itself and all other similarly situated State and
municipal entities,

Plaintiff,

v.

WACHOVIA BANK N.A.; AIG FINANCIAL
PRODUCTS CORP.; AIG SUNAMERICA
LIFE ASSURANCE CO.; BEAR, STEARNS &
CO., INC.; FINANCIAL SECURITY
ASSURANCE HOLDINGS, LTD.;
FINANCIAL SECURITY ASSURANCE, INC.;
FINANCIAL GUARANTY INSURANCE
COMPANY; GE FUNDING CAPITAL
MARKET SERVICES, INC.; TRINITY
FUNDING CO., LLC; GENWORTH
FINANCIAL INC.; NATIXIS S.A. F/K/A IXIS
CORPORATE AND INVESTMENT BANK; JP
MORGAN CHASE & CO.; LEHMAN
BROTHERS INC.; MERRILL LYNCH & CO,
INC.; MORGAN STANLEY; NATIONAL
WESTMINSTER BANK PLC; PIPER
JAFFRAY & CO.; SOCIÉTÉ GÉNÉRALÉS
SA; UBS AG; XL ASSET FUNDING
COMPANY LLC; XL LIFE INSURANCE &
ANNUITY, INC.; NATIXIS FUNDING CORP.
F/K/A CDC FUNDING CORP.; INVESTMENT
MANAGEMENT ADVISORY GROUP, INC.;
BANK OF AMERICA N.A.; CDR FINANCIAL
PRODUCTS; FELD WINTERS FINANCIAL
LLC; WINTERS & CO. ADVISORS; K. BAUM
& CO.; KINSELL NEWCOMB & DE DIOS
INC.; PACKERKISS SECURITIES, INC.;
CAPITAL MANAGEMENT, INC.; CAIN
BROTHERS & CO., LLC; and MORGAN
KEEGAN & CO., INC.

Defendants.

08 CV 2516 (LTS)

Rule 7.1 STATEMENT

In accordance with Rule 7.1 of the Federal Rules of Civil Procedure, Defendant National Westminster Bank plc certifies that it is a public limited company organized under the laws of the United Kingdom, and wholly owned by the Royal Bank of Scotland plc, which is wholly owned by the Royal Bank of Scotland Group plc (the "Group"). Only the Group is a publicly held company.

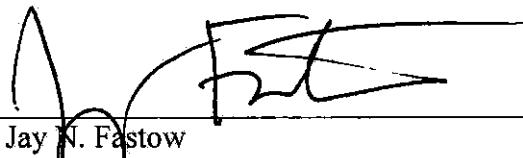
The Group is organized under the laws of the United Kingdom, registered in Scotland, and traded on the London Stock Exchange under the symbol "RBS:LN." The Group also has secondary listings with Euronext Amsterdam ("RBS:NA") and the New York Stock Exchange ("RBS:US"), an ADR facility. No corporations or other publicly traded entities own more than 10% of the Group's stock.

Dated: June 11, 2008

Respectfully submitted,

DICKSTEIN SHAPIRO LLP

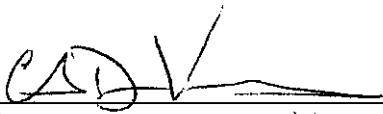
By:



Jay N. Fastow
1177 Avenue of the Americas
New York, NY 10036-2714
(212) 277-6500
FastowJ@dicksteinshapiro.com
Attorney for National Westminster Bank plc

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing document has been filed this 11th day of June, 2008 with the Clerk of the Court through the Court's CM/ECF system, which will automatically notify the attorneys of record by email.



Christina J. DeVries